

## Notice Relating to Determination of Offer Price and Certain Other Matters

Notice is hereby provided that the offer price and certain other matters in respect of the secondary offering of shares of common stock of Seven Bank, Ltd. (the "Bank"), which was resolved at a meeting of its Board of Directors held on December 2, 2011, have been determined as follows:

1. Secondary Offering of Shares (Secondary Offering by way of Underwriting by Underwriters)

- |                                  |  |
|----------------------------------|--|
| (1) Offer Price                  | 148 yen per share  |
| (2) Aggregate Offer Price        | 9,975,200,000 yen  |
| (3) Underwriting Price           | 140.65 yen per share   |
| (4) Aggregate Underwriting Price | 9,479,810,000 yen  |
| (5) Subscription Period          | From Wednesday, December 14, 2011 to Thursday, December 15, 2011 |
| (6) Delivery Date                | Monday, December 26, 2011  |

(Note) The Underwriters will underwrite the shares at the underwriting price and sell them at the offer price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

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|---------------------------------|--|
| (1) Number of Shares to be Sold | 10,000,000 shares  |
| (2) Offer Price                 | 148 yen per share  |
| (3) Aggregate Offer Price       | 1,480,000,000 yen  |
| (4) Subscription Period         | From Wednesday, December 14, 2011 to Thursday, December 15, 2011 |
| (5) Delivery Date               | Monday, December 26, 2011  |

Note: This press release has been prepared for the sole purpose of public announcement of matters relating to the secondary offering of the shares of the Bank, and not for the purpose of soliciting investment. When making an investment, investors are advised to do so based on their own judgment upon having read the prospectus (including any amendments thereto) prepared by the Bank. This press release does not constitute an offer to sell securities in the United States. Shares of common stock of the Bank have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

[For Reference]

1. Calculation of Offer Price

Calculation Reference Date and Price	Tuesday, December 13, 2011	153 yen
Discount Rate	3.27%	

2. Exercise Period of Greenshoe Option

From Monday, December 26, 2011 to Thursday, January 5, 2012

3. Syndicate Cover Transaction Period

From Friday, December 16, 2011 to Thursday, December 29, 2011

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