



September 3, 2012
Seven Bank, Ltd.

Amendments to “Announcement of a Stock Split, Adoption of the Share Unit Number System, Changes in the Articles of Incorporation, and Revision in the Outlook for Dividends”

Certain amendments have been made to our “Announcement of a Stock Split, Adoption of the Share Unit Number System, Changes in the Articles of Incorporation, and Revision in the Outlook for Dividends” of November 15, 2011, as follows.

Item for disclosure

Outline of the Stock Split and Changes in the Articles of Incorporation (areas shaded in gray are updated. Underlined parts are updates to the Articles of Incorporation)

Before revision

2. Outline of the Stock Split

(2) Increase in the number of shares as a result of the stock split

The increase in the number of shares will be determined by multiplying the total number of shares outstanding at the end of the day on November 30, 2011 (Wednesday), by 999.

(a) Total number of the Bank’s shares issued prior to the stock split:

1,190,908 shares

(b) Increase in the number of shares as a result of the stock split:

1,189,717,092 shares

(c) Total number of the Bank’s shares issued after the stock split:

1,190,908,000 shares

(d) The total number of shares authorized to be issued that remain unissued after the stock split:

4,880,000,000

4. Changes in the Articles of Incorporation

(2) Content of changes

Current Articles of Incorporation	After Changes
Number of shares authorized to be issued	Number of shares authorized to be issued
Article 5: The number of shares authorized to be issued is <u>4,880,000</u> .	Article 5: The number of shares authorized to be issued is <u>4,880,000,000</u> .

(New article to be inserted)	<u>Number of shares per unit</u>
	<u>Article 7: The number of shares per unit is 100 shares.</u>
Article <u>7</u> to Article <u>47</u> (Content of articles omitted.)	Article <u>8</u> to Article <u>48</u> (Content remains the same.)

After revision

2. Outline of the Stock Split

(2) Increase in the number of shares as a result of the stock split

The increase in the number of shares will be determined by multiplying the total number of shares outstanding at the end of the day on November 30, 2011 (Wednesday), by 999.

(a) Total number of the Bank’s shares issued prior to the stock split:

1,190,908 shares

(b) Increase in the number of shares as a result of the stock split:

1,189,717,092 shares

(c) Total number of the Bank’s shares issued after the stock split:

1,190,908,000 shares

(d) The total number of shares authorized to be issued that remain unissued after the stock split:

4,763,632,000

4. Changes in the Articles of Incorporation

(2) Content of changes

Current Articles of Incorporation	After Changes
Number of shares authorized to be issued	Number of shares authorized to be issued
Article 5: The number of shares authorized to be issued is <u>4,880,000</u> .	Article 5: The number of shares authorized to be issued is <u>4,763,632,000</u> .
(New article to be inserted)	<u>Number of shares per unit</u>
	<u>Article 7: The number of shares per unit is 100 shares.</u>
Article <u>7</u> to Article <u>47</u> (Content of articles omitted.)	Article <u>8</u> to Article <u>48</u> (Content remains the same.)

[Reason for revision]

The number of shares authorized to be issued has been revised as it was found to be incorrect in our “Announcement of a Stock Split, Adoption of the Share Unit Number System, Changes in the Articles of Incorporation, and Revision in the Outlook for Dividends” of November 15, 2011.